Form **990-PF**

Return of Private Foundation or Section 4947(a)(1) Nonexempt Charitable Trust Treated as a Private Foundation

Note: The organization may be able to use a copy of this return to satisfy state reporting requirements.

2001

OMB No. 1545-0052

Department of the Treasury Internal Revenue Service

For cal	enda	ar year 2001, o	r tax year beginni	ng		, 2001	, and ending	1		,		_	
G Che	eck a	Il that apply:	X Initial return	Fina	al return	Amended	return	X Add	dress	s Change	Nar	me change	
Use t	he	Name of Organizat	tion						Α	Employer Identific	ation Nu	mber	
IRS lab	oel.	HOWARD FA	MILY FOUNDA	TION,	INC.					16-15893	34		
Otherw prin	ise,	Number and Street	t (or P.O. box number if m	nail is not de	elivered to street	t address)	Room/Suite		B Telephone Number (see instructions)				
or typ		c/o Todd :	L. Campbell	47 01	d Laxfie	eld Road			(508) 842-0041				
See Spe		City or Town				State	ZIP code		С	If exemption appl	cation is	pending, check here	
Instructi	ions.	Shrewsbur	СУ			MA	01545		D	1 Foreign organizat	ions, che	ck here	
H C		type of organiz		ction 501	(c)(3) exem	pt private fou	ındation			2 Foreign organizat	ions mee	eting the 85% test, check	
	Se	ection 4947(a)(1	1) nonexempt chari			ner taxable p		tion				on · · · · · · · ►	
I F	air ma	rket value of all as	sets at end of year	J Acc	ounting met	thod: X C	ash Ad	crual	E	If private foundati			
(fi	rom P	art II, column c, lin	e 16)		Other (specify)			F			, check here ►	
▶ \$		10	1,633.	(Part I,	column d m	ust be on ca	sh basis.)		•			, check here ►	
Part I	Α	nalysis of I	Revenue and		(a) Pove	enue and	(b) Net in	voetmo	nt.	(c) Adjusted	not	(d) Disbursements	
			he total of amounts			per books	inco		II	income	net	for charitable	
			nd d may not neces amounts in column		'	•						purposes	
		see instructions		a.)								(cash basis only)	
	1		ts, grants, etc, received (a	att sch)	1	10,626.							
			e foundn is not req to att										
	2		m split-interest trusts					15,73	6.				
	3	Interest on sa	avings and tempora	ary									
			ents										
	4		nterest from securities .			1,569.		1,56	9.				
		b (Net rental income or (loss))									
R		a Net gain/(loss) frob Gross sales price	om sale of assets not on l			2,372.							
Ε		assets on line 6a		,372.									
V E	7		ncome (from Part IV, line					2,37	2.				
N	8		m capital gain fications										
U	_		i i										
E	10	a Gross sales less returns and	5										
		allowances											
		b Less: Cost of goods sold											
		•	•										
		c Gross profit/(loss) (att sch)											
			()										
	12	Total. Add lir	nes 1 through 11.		1	14,567.		19,67	77.				
	13		officers, directors, trustee			·							
	14		salaries and wages										
A D	15		s, employee benefi										
M		•	ch schedule)										
N			s (attach sch) (attach sch)										
O I S T R A T			(allacii scii)										
RR	18		chedule) Foreign			2.			2.				
A A	19		tach schedule) and dep						<u> </u>				
N V G E	20												
G E	21	Travel, confe	rences, and meetin	ngs									
A E N X D P	22		publications										
	23		ses (attach schedul	e)									
E N		See Line 23				4,284.		3,04	9.				
S E	24		ing and administr dd lines 13 through			4,286.		3,05	:1				
S	25		ifts, grants paid			7,200.		3,05	·				
	26	•	ses and disburser										
	20		and 25			4,286.		3,05	51.				
	27		26 from line 12:										
			evenue over exper		_	10 001							
			ements		1	10,281.		1.0.00	10				
			income (if negative, enter					16,62	ю.				
	1	C Adjusted net inc	come (if negative, enter -0)-)									

Part II		Balance Sheets Attached schedules and amounts in the description column should be for end-of-year amounts only.	Beginning of year	E	nd of year	
rart	11	Balance Sheets column should be for end-of-year amounts only. (See instructions.)	(a) Book Value	(b) Book Value		(c) Fair Market Value
	1	Cash – non-interest-bearing				
	2	Savings and temporary cash investments	0.	27,93	34.	27,934.
	3	Accounts receivable · · · · · · · ►		,		,
		Less: allowance for doubtful accounts				
	4	Pledges receivable				
		Less: allowance for doubtful accounts				
	5	Grants receivable				
	6	Receivables due from officers, directors, trustees, and other				
		disqualified persons (attach schedule) (see instructions)				
	7	Other notes and loans receivable (attach sch)				
A S		Less: allowance for doubtful accounts				
Š	8	Inventories for sale or use				
S E T	9	Prepaid expenses and deferred charges				
Ś	10 a	a Investments – U.S. and state government				
		obligations (attach schedule)				
	k	b Investments — corporate stock (attach schedule)				
	C	c Investments — corporate bonds (attach schedule)				
	11	Investments – land, buildings, and				
		equipment: basis · · · · · · · · · · · · · · · ·				
		Less: accumulated depreciation (attach schedule)				
	12	Investments – mortgage loans				
	13	Investments — other (attach schedule) L=13 Stmt	0.	77,40	١۵	73,699.
	14	Land, buildings, and equipment: basis	0.	//, 10		73,099.
	14	Loss: accumulated depreciation				
		(attach schedule)				
	15	Other assets (describe ► ORGANIZATION COST -NET)	0.	4,93	39.	0.
	16	Total assets (to be completed by all filers –	0	110 00	. 1	101 622
	47	see instructions. Also, see page 1, item I)	0.	110,28	5⊥.	101,633.
ī	17	Accounts payable and accrued expenses				
A	18	Grants payable				
B I	19	Deferred revenue				
Ļ	20	Loans from officers, directors, trustees, & other disqualified persons				
†	21	Mortgages and other notes payable (attach schedule)				
- 1	22	Other liabilities (describe				
E S	23	Total liabilities (add lines 17 through 22)				
		Organizations that follow SFAS 117, check here ▶ X				
		and complete lines 24 through 26 and lines 30 and 31.				
NF	24	Unrestricted	0.	110,28	31.	
E U	25	Temporarily restricted				
D	26	Permanently restricted				
A S B		Organizations that do not follow SFAS 117, check here . >				
SÄ		and complete lines 27 through 31.				
A S S A E L T A	27	Capital stock, trust principal, or current funds				
SN	28	Paid-in or capital surplus, or land, building, and equipment fund				
O E	29	Retained earnings, accumulated income, endowment, or other funds				
RS	30	Total net assets or fund balances (see instructions)	0.	110,28	31.	
	31	Total liabilities and net assets/fund balances	_			
	<u> </u>	(see instructions)	0.	110,28	5⊥.	
Part	III	Analysis of Changes in Net Assets or Fund Balance	es			
1	Total	I net assets or fund balances at beginning of year – Part II, column (a	a). line 30		1	0.
		st agree with end-of-year figure reported on prior year's return)		· · · ·	-	<u> </u>
	•	r amount from Part I, line 27a			2	110,281.
		increases not included in line 2 (itemize)			3	
4	Add	lines 1, 2, and 3 · · · · · · · · · · · · · · · · · ·		· 	4	110,281.
5	Decre	asses not included in line 2 (itemize)		-	5	,
6	Total	I net assets or fund balances at end of year (line 4 minus line 5) — Pa			6	110.281.

Form	990-PF (2001) HOWARD FA	MILY FOUNDATION, INC.			1	L6-1589334	Page 3
Par	t IV Capital Gains and I	osses for Tax on Investme	nt Income				
	(a) List and describ 2-story brick warehous	(b) How ac P — Purc D — Don	hase	(C) Date acquired (month, day, year)	(d) Date sold (month, day, year)		
1 a	HOWARD FAMILY LIMIT	ED PARTNERSHIP - K-1 H	FLOW THROUGH	D		01/01/00	12/31/01
b						, , , , , , , , , , , , , , , , , , , ,	, - , -
C	:						
	1						
е							
	(e) Gross sales price	(f) Depreciation allowed (or allowable)	sis e		(h) Gain or (e) plus (f) mi	(loss) inus (g)	
а	2,372.	0.		0.			2,372.
b							273721
	Complete only for assets showing	g gain in column (h) and owned by the	ne foundation on 12/31/69			(I) Gains (colu	ımn (h)
	(i) Fair Market Value as of 12/31/69	(k) Excess of column over column (j), if ar		(tř	gain minus column (k nan -0-) or Losses (fr	k), but not less	
a							2,372.
b							2,372.
e							
		Γ,	enter in Part I, line 7				
2	Capital gain net income or (net c	-	2		2,372.		
3	Net short-term capital gain or (lo	ss) as defined in sections 1222(5) ar	nd (6):				
		, column (c) (see instructions). If (los		-	3		
Par	t V Qualification Under	Section 4940(e) for Reduce	ed Tax on Net Investn	nent Inc	ome	!	
(For	optional use by domestic private f	oundations subject to the section 494	40(a) tax on net investment i	ncome.)			
If cod	tion 4040(d)(2) applies leave this	nart blank					
II Sec	ction 4940(d)(2) applies, leave this	s part blank.					
Was	the organization liable for the sec	tion 4942 tax on the distributable am	ount of any year in the base	period? .		Yes	No
If 'Ye	s,' the organization does not qual	ify under section 4940(e). Do not cor	mplete this part.				
1	Enter the appropriate amount in	each column for each year; see instr	uctions before making any e	ntries.			
					1	(.D	
	(a) Base period years Calendar year (or tax year beginning in)	(b) Adjusted qualifying distributions	(c) Net value of noncharitable-use ass	sets	(co	(d) Distributior Iumn (b) divided	n ratio by column (c))
	2000						
	1999						
	1998						
	1997						
	1996						
2	Total of line 1, column (d)				2		
3	Average distribution ratio for the number of years the foundation I	5-year base period — divide the tota has been in existence if less than 5 y	I on line 2 by 5, or by the ears		3		
4	Enter the net value of noncharita	able-use assets for 2001 from Part X,	line 5		4		
5	Multiply line 4 by line 3				5		
6	Enter 1% of net investment inco	me (1% of Part I, line 27b)			6		
7					7		
8	If line 8 is equal to or greater tha	n Part XII, line 4............ n line 7, check the box in Part VI, line			8 6 tax r	rate. See the	
BAA	Part VI instructions.		. , , , , , , , , , , , , , , , , , , ,				n 000-DE (2001)

	t VI Excise Tax Based on Investment Income (Section 4940(a), 4940(b), 4940(e), or 4948 – see in	nstru	ctions	١		agc -
	Exempt operating foundations described in Section 4940(d)(2), check here > and enter 'N/A' on line 1.	130.0	0110113			
	Date of ruling letter: (attach copy of ruling letter if necessary – see instructions)	- 1				
h	Domestic organizations that meet the Section 4940(e) requirements in Part V,	1			3	33.
~	check here · ► and enter 1% of Part I, line 27b · · · · · · · · · · · · · · · · · · ·	_				<u> </u>
	c. All other domestic organizations enter 2% of line 27b. Exempt foreign organizations enter 4% of Part I, line 12, column (b)					
2	Tax under Section 511 (domestic Section 4947(a)(1) trusts and taxable foundations only. Others enter -0-) · · · · ·	2				0.
3	Add lines 1 and 2 · · · · · · · · · · · · · · · · · ·	3			3	33.
4	Subtitle A (income) tax (domestic Section 4947(a)(1) trusts and taxable foundations only. Others enter -0-)	4				0.
5	Tax based on investment income. Subtract line 4 from line 3. If zero or less, enter -0-	5			3	33.
6	Credits/Payments:					
	a 2001 estimated tax pmts and 2000 overpayment credited to 2001					
	Exempt foreign organizations — tax withheld at source					
	Tax paid with application for extension of time to file (Form 8868) 6 c 200.					
	Backup withholding erroneously withheld					
	Total credits and payments. Add lines 6a through 6d	7			2	00.
_	Enter any penalty for underpayment of estimated tax. Check here if Form 2220 is attached	8				00.
8					1	2.2
9	Tax due. If the total of lines 5 and 8 is more than line 7, enter amount owed	9				33.
10		10				
11		11				
an	t VII-A Statements Regarding Activities		_		· ·	
1 a	During the tax year, did the organization attempt to influence any national, state, or local legislation or did it		- 1	4	Yes	No
	participate or intervene in any political campaign?			1 a		<u>X</u>
b	Did it spend more than \$100 during the year (either directly or indirectly) for political purposes (see instructions for definition)?			1 b		X
	If the answer is 'Yes' to 1a or 1b , attach a detailed description of the activities and copies of any materials published or distributed by the organization in connection with the activities.					
	Did the organization file Form 1120-POL for this year?			1 c		Х
C	Enter the amount (if any) of tax on political expenditures (Section 4955) imposed during the year:					
_	(1) On the organization > \$ (2) On organization managers > \$		-			
е	Enter the reimbursement (if any) paid by the organization during the year for political expenditure tax imposed on organization managers ▶ \$					
2	Has the organization engaged in any activities that have not previously been reported to the IRS?			2		X
_	If 'Yes,' attach a detailed description of the activities.					
	· · · · · · · · · · · · · · · · · · ·					
3	Has the organization made any changes, not previously reported to the IRS, in its governing instrument, articles of incorporation, or bylaws, or other similar instruments? If 'Yes,' attach a conformed copy of the changes		[3		Х
	Did the organization have unrelated business gross income of \$1,000 or more during the year?		_	4 a		X
	Diff 'Yes,' has it filed a tax return on Form 990-T for this year?		-	4 b		
5	Was there a liquidation, termination, dissolution, or substantial contraction during the year?			5		X
Ŭ	If 'Yes,' attach the statement required by General Instruction T.					
6	Are the requirements of Section 508(e) (relating to Sections 4941 through 4945) satisfied either:					
·	By language in the governing instrument or					
	, , ,					
	• By state legislation that effectively amends the governing instrument so that no mandatory directions that conflict with the state law remain in the governing instrument?		- 1	6	Х	
7	Did the organization have at least \$5,000 in assets at any time during the year? <i>If 'Yes,' complete Part II, column (c), and Part XV</i>			7	X	
	Enter the states to which the foundation reports or with which it is registered (see instructions) ► NEW				21	
0 0	· · · · · · · · · · · · · · · · ·		-			
	Little converte Month Par 7 has the converted to femiliar design of Femiliar Converted		- 1			
r.	of the answer is 'Yes' to line 7, has the organization furnished a copy of Form 990-PF to the Attorney General (or designate) of each state as required by General Instruction G? If 'No,' attach explanation		[8 b	Х	
9	Is the organization claiming status as a private operating foundation within the meaning of Section 4942(j)(3) or 4942(j)(5) for calendar year 200					
	the taxable year beginning in 2001 (see instructions for Part XIV)? If 'Yes,' complete Part XIV		_	9	Х	Χ
10			-	10	Λ	
4.4	If 'Yes,' attach a schedule listing their names and addresses.			,, l	37	
11	Did the organization comply with the public inspection requirements for its annual returns and exemption application?	٠.	· · · <u> </u>	11	Х	
40	Web site address <u>www.howardfamilyfoundation.org</u> The body are in over the					
12	The books are in care of Todd L. Campbell Telephone no.		ק_("אַרַ	542-	004	
40	Located at ► 47 Old Laxfield Road, Shrewsbury, MA ZIP+4 ► 015					 -
13	Section 4947(a)(1) nonexempt charitable trusts filing Form 990-PF in lieu of Form 1041 — Check here				►	Ш
	and enter the amount of tax-exempt interest received or accrued during the year	13				

Form 990-PF (2001) HOWARD FAMILY FOUNDATION, INC.	16-1	589334		Pa	age
Part VII-B Statements Regarding Activities for Which Form 4720 May Be Required				Vec	NI -
File Form 4720 if any item is checked in the 'Yes' column, unless an exception applies. 1 a During the year did the organization (either directly or indirectly):				Yes	No
(1) Engage in the sale or exchange, or leasing of property with a disqualified person?	Yes	X No			
(2) Borrow money from, lend money to, or otherwise extend credit to (or accept it from) a disqualified person?	Yes	X No			
(3) Furnish goods, services, or facilities to (or accept them from) a disqualified person?	Yes	X No			
(4) Pay compensation to, or pay or reimburse the expenses of, a disqualified person?		X No			
(5) Transfer any income or assets to a disqualified person (or make any of either available for the benefit or use of a disqualified person)?	Yes	X No			
(6) Agree to pay money or property to a government official? (Exception. Check 'No' if the organization agreed to make a grant to or to employ the official for a period after termination of government service, if terminating within 90 days.)	Yes	X No			
b If any answer is 'Yes' to 1a(1)-(6), did any of the acts fail to qualify under the exceptions described in Regulations Section 53.4941(d)-3 or in a current notice regarding disaster assistance (see instructions)?			1 b		
Organizations relying on a current notice regarding disaster assistance check here	▶ [] [
c Did the organization engage in a prior year in any of the acts described in 1a, other than excepted acts, that were not corrected before the first day of the tax year beginning in 2001?			1 c		Х
2 Taxes on failure to distribute income (Section 4942) (does not apply for years the organization was a private operating foundation defined in Section 4942(j)(3) or 4942(j)(5)):					
a At the end of tax year 2001, did the organization have any undistributed income (lines 6d and 6e, Part XIII) for tax year(s) beginning before 2001?	Yes	X No			
If 'Yes,' list the years ► 20_ , 19_ , 19_ , 19	ш.				
b Are there any years listed in 2a for which the organization is not applying the provisions of Section 4942(a) (relating to incorrect valuation of assets) to the year's undistributed income? (If applying Section 4942(a)(2 all years listed, answer 'No' and attach statement — see instructions.)) to		2 h		
c If the provisions of Section 4942(a)(2) are being applied to any of the years listed in 2a, list the years here.			2 b		
► 20 ,19 ,19					
3 a Did the organization hold more than a 2% direct or indirect interest in any business enterprise at any time during the year?	Yes	X No			
b If 'Yes,' did it have excess business holdings in 2001 as a result of (1) any purchase by the organization or disqualified persons after May 26, 1969; (2) the lapse of the 5-year period (or longer period approved by the Commissioner under Section 4943(c)(7)) to dispose of holdings acquired by gift or bequest; or (3) the lapse of the 10-, 15-, or 20-year first phase holding period? (Use Schedule C, Form 4720, to determine if the organization had excess business holdings in 2001.)			3 b		
4 a Did the organization invest during the year any amount in a manner that would jeopardize its charitable purposes?			4 a		Х
b Did the organization make any investment in a prior year (but after December 31, 1969) that could jeopardize its charitable purpose that had not been removed from jeopardy before the first day of					
the tax year beginning in 2001?			4 b		Χ
5 a During the year did the organization pay or incur any amount to: (1) Carry on propaganda, or otherwise attempt to influence legislation (Section 4945(e))?	Yes	X No			
(2) Influence the outcome of any specific public election (see Section 4955); or to carry on, directly or indirectly, any voter registration drive?		X No			
(3) Provide a grant to an individual for travel, study, or other similar purposes?		X No			
(4) Provide a grant to an organization other than a charitable, etc, organization described in Section 509(a)(1), (2), or (3), or Section 4940(d)(2)?	Yes	X No			
(5) Provide for any purpose other than religious, charitable, scientific, literary, or educational purposes, or for the prevention of cruelty to children or animals?		X No			
b If any answer is 'Yes' to 5a(1)-(5), did any of the transactions fail to qualify under the exceptions described in Regulations Section 53.4945 or in a current notice regarding disaster assistance (see instructions)?			5 b		
Organizations relying on a current notice regarding disaster assistance check here	▶	_ [
c If the answer is 'Yes' to question 5a(4), does the organization claim exemption from the tax because it maintained expenditure responsibility for the grant?	Yes	☐ No			
If 'Yes,' attach the statement required by Regulations Section 53.4945-5(d). 6 a Did the organization, during the year, receive any funds, directly or indirectly, to pay premiums		<u></u> [
on a personal benefit contract?		X No	6 b		Х
If you answered 'Yes' to 6b, also file 8870.			3.0		Λ

Form 990-PF (2001) HOWARD FAMILY FOUNDATION, INC. 16-1589334 Part VIII Information About Officers, Directors, Trustees, Foundation Managers, Highly Paid Employees, and Contractors

1 List all officers, directors, trustees, foundation	n managers and their o	compensation (see inst	ructions):	
(a) Name and address	(b) Title and average hours per week devoted to position	(c) Compensation (If not paid, enter -0-)	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
Lilian C. Howard	President/Dir			
340 May St.#233 Worcester, MA 01602	.1	0.	0.	0.
Sally C. Thomas	Director			
12202 Ridge Court Dunlap, IL 61525		0.	0.	0.
Breckenridge M. Thomas	Director	0.	0.	
12202 Ridge Court Dunlap, IL 61525		0.	0.	0.
		0.	0.	0.
Todd L. Campbell	Treas/Sec/Dir		0	
47 Old Laxfield Road Shrewsbury, MA 01545			0.	0.
2 Compensation of five highest-paid employee				
(a) Name and address of each employee paid more than \$50,000	(b) Title and average hours per week devoted to position	(c) Compensation	(d) Contributions to employee benefit plans and deferred compensation	(e) Expense account, other allowances
NONE				
Total number of other employees paid over \$50,000 .				None
3 Five highest-paid independent contractors for				NOTIC
				(2) Campanation
(a) Name and address of each person paid	more man \$50,000	(b) Ty	pe of service	(c) Compensation
NONE				
Total number of others receiving over \$50,000 for prof	fessional services			None
Part IX-A Summary of Direct Charitable	Activities			
List the foundation's four largest direct charitable activities during organizations and other beneficiaries served, conferences conver	the tax year. Include relevant	statistical information such as d. etc.	the number of	Expenses
1				
2				
3				
4				

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Part IX-B Summary of Program-Related Investments (see instructions)		
Describe the two largest program-related investments made by the foundation during the tax year on lines 1 and 2.		Amount
2		
All other program-related investments. See instructions. 3		
Total. Add lines 1 through 3	►	
Part X Minimum Investment Return (All domestic foundations must complete this part. Foreign foundation	ons, see instruc	tions.)
1 Fair market value of assets not used (or held for use) directly in carrying out charitable, etc, purposes: a Average monthly fair market value of securities	. 1a	117,965.
b Average of monthly cash balances		2,328.
c Fair market value of all other assets (see instructions)		
d Total (add lines 1a, b and c)		120,293.
e Reduction claimed for blockage or other factors reported on lines 1a and 1c (attach detailed explanation)		·
2 Acquisition indebtedness applicable to line 1 assets		0.
3 Subtract line 2 from line 1d		120,293.
4 Cash deemed held for charitable activities. Enter 1-1/2% of line 3 (for greater amount, see instructions)		1,804.
5 Net value of noncharitable-use assets. Subtract line 4 from line 3. Enter here and on Part V, line 4 · · · · · · ·		118,489.
6 Minimum investment return. Enter 5% of line 5		5,924.
Part XI Distributable Amount (see instructions) (Section 4942(j)(3) and (j)(5) private operating		
foreign organizations check here ► and 1 Minimum investment return from Part X, line 6		5 , 924 .
2a Tax on investment income for 2001 from Part VI, line 5		5,924.
b Income tax for 2001. (This does not include the tax from Part VI.)	-	
c Add lines 2a and 2b	. 2 c	333.
3 Distributable amount before adjustments. Subtract line 2c from line 1 · · · · · · · · · · · · · · · · · ·		5,591.
4 a Recoveries of amounts treated as qualifying distributions		-,
c Add lines 4a and 4b		22,334.
5 Add lines 3 and 4c · · · · · · · · · · · · · · · · · ·		27,925.
6 Deduction from distributable amount (see instructions)		
7 Distributable amount as adjusted. Subtract line 6 from line 5. Enter here and on Part XIII, line 1	. 7	27,925.
Part XII Qualifying Distributions (see instructions)		
1 Amounts paid (including administrative expenses) to accomplish charitable, etc, purposes: a Expenses, contributions, gifts, etc — total from Part I, column (d), line 26	. 1a	0.
b Program-related investments — Total from Part IX-B	. 1b	
2 Amounts paid to acquire assets used (or held for use) directly in carrying out charitable, etc, purposes	. 2	
3 Amounts set aside for specific charitable projects that satisfy the:		
a Suitability test (prior IRS approval required)		
b Cash distribution test (attach the required schedule)		
4 Qualifying distributions. Add lines 1a through 3b. Enter here and on Part V, line 8, and Part XIII, line 4	. 4	0.
5 Organizations that qualify under section 4940(e) for the reduced rate of tax on net investment income. Enter 1% of Part I, line 27b (see instructions)	. 5	

Note: The amount on line 6 will be used in Part V, column (b), in subsequent years when calculating whether the foundation qualifies for the section 4940(e) reduction of tax in those years.

BAA Form 990-PF (2001)

Part XIII Undistributed Income (see instructions)

		(a) Corpus	(b) Years prior to 2000	(c) 2000	(d) 2001
1	Distributable amount for 2001 from Part XI,				0.5.005
_	line 7 · · · · · · · · · · · · · · · · · ·				27,925.
	Undistributed income, if any, as of the end of 2000: a Enter amount for 2000 only				
	b Total for prior years: 20 , 19 , 19				
	Excess distributions carryover, if any, to 2001:				
	a From 1996				
	b From 1997				
	c From 1998				
	d From 1999				
	e From 2000				
	Total of lines 3a through e				
4	Qualifying distributions for 2001 from Part				
	XII, line 4: ► \$0.				
	a Applied to 2000, but not more than line 2a				
	b Applied to undistributed income of prior years (Election required – see instructions)				
	` '				
	c Treated as distributions out of corpus (Election required — see instructions)				
	d Applied to 2001 distributable amount				
	e Remaining amount distributed out of corpus	0.			
5	Excess distributions carryover applied to 2001				
	(If an amount appears in column (d), the same amount must be shown in column (a).)				
	same amount must be shown in column (a).)				
6	Enter the net total of each column as indicated below:				
	a Corpus. Add lines 3f, 4c, and 4e. Subtract line 5	0.			
	b Prior years' undistributed income. Subtract line 4b from line 2b		0.		
	c Enter the amount of prior years' undistribut-		0.		
	ed income for which a notice of deficiency has been issued, or on which the section 4942(a) tax has been previously assessed				
	d Subtract line 6c from line 6b. Taxable amount — see instructions		0.		
	e Undistributed income for 2000. Subtract line 4a from line 2a. Taxable amount — see instructions			0.	
	f Undistributed income for 2001. Subtract lines 4d and 5 from line 1. This amount must be				27 025
7	distributed in 2002				27,925.
,	corpus to satisfy requirements imposed by section 170(b)(1)(E) or 4942(g)(3) (see instructions)				
8	Excess distributions carryover from 1996 not applied on line 5 or line 7 (see instructions)	0.			
9	Excess distributions carryover to 2002. Subtract lines 7 and 8 from line 6a	0.			
10	Analysis of line 9:				
	a Excess from 1997 0 .				
	b Excess from 1998 0 .				
	c Excess from 1999 0 .				
	d Excess from 2000 0 .				
	e Excess from 2001 0 .				

Pirt XIV Private Operating Foundations (see instructions and Part VIII-s, questions 8) N/A	Form 990-PF (2001) HOWARD FAMILY FO	JNDATION, IN	C.		16-1589334	Page 9			
sis effective for 2001, enter the date of the ruling. b Check bot to indicate whether the organization is a private operating bundation described in Section 4942()(10) 4942()(15) 2 a Find the lesser of the adjusted net investment from Part X for each year listed (a) 2001 (b) 2000 (c) 1999 (d) 1999 (d) 1999 (e) Total investment from Part X for each year listed (a) 2001 (b) 2000 (c) 1999 (d) 1999 (e) Total (e) 85% of line 2 (e) 2001 (e) 2000 (e) 1999 (e	Part XIV Private Operating Foundations (see instructions and Part VII-A, question 9)								
2 a Enter the lesser of the adjusted net income from Part I or the minimum income from Part I or the minimum each year listed	is effective for 2001, enter the date of the rul	ng			<u></u> •				
income from Part I or the minimum investment druch into Part X (or solid post library in the minimum investment druch into Part X (or solid post library in the minimum investment druch into Part X (or solid post library in the minimum investment druch part X (or solid post library in the minimum investment druch part X (or solid post library in the minimum investment druch part X (or solid post library in the minimum investment druch part Solid post library in the minimum investment druch part Solid post library in the minimum investment druch part Solid post library in the minimum investment druch part Solid post library in the minimum investment druch part Solid post library in the minimum investment druch part Solid post library in the minimum investment druch part Solid post library in the minimum investment druch part Solid post library investment of the minimum investment druch part Solid post library investment income (Interest, dividende, series, payments of \$12(a)(5)), or royalties). Part XV Support alternative test — enter:			ating foundation desc		4942(j)(3) or	4942(j)(5)			
investment return from Part X for each year fisted: b 85% of line 2a C Qualifying distributions from Part XII, line 4 for each year fisted interest. d Annours instituted in line 2 not used directly for active conduct of everal pathillies. C Qualifying distributions made directly for active conduct of everal pathillies. C Cualifying distributions made directly for active conduct of everal pathillies. C Qualifying distributions made directly for active conduct of everal pathillies. C Qualifying distributions made directly for active conduct of everal pathillies. C Qualifying distributions made directly for active conduct of everal pathillies. C Qualifying distributions made directly for active conduct of everal pathillies. C Qualifying distributions made directly for active conduct of everal pathillies. C Q Yalus of acsests qualifying under Section 49-20()(5(8)(6)). b Endowment afternative test — enter: (1) Yalus of acsests qualifying under Section 49-20()(5(8)(6)). c Support alternative test — enter: (1) Total support other than gross investment internative test — enter: (2) Yalus of acsests qualifying under Section 512(0)(5)), or royalties). c Support alternative test — enters: (1) Total support other than gross investment internative test — enters: (2) Support alternative test — enters: (3) Total support other man gross investment internative test — enters: (4) Total support other man gross investment internative test — enters: (5) Total support other man gross investment internative test — enters: (6) Total support other man gross investment internative test — enters: (7) Total support other enternative test — enters: 1 Information Regarding Foundation Managers: a List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here \(^1\) If the org		,	(1-) 0000	1	(4) 4000	(-) T-(-)			
b 55% of line 2a Conalifying distributions from Part XII. Inval 4 for each year listed	investment return from Part X for	` '	(b) 2000	(c) 1999	(d) 1998	(e) Total			
Iline 4 for each year fisted	b 85% of line 2a								
for active conduct of exempt activities	c Qualifying distributions from Part XII, line 4 for each year listed								
Subtract line 2d from line 2c									
alternative test relied upon: a 'Assets' atternative test relied upon: a 'Assets' atternative test relied upon: a 'Assets' atternative test relied upon: b Endowment alternative lest — Entier 27 and minimum investment rebum shown in Part X, line 6 for each year listed . c 'Support atternative test — enter: (1) Total support other than gross investment income (interest, on securities loans (Section 512(a)(5)), or roysities) . (2) Suport time pared bablic and 5 or more entered (interest, on securities loans (Section 512(a)(5)), or roysities) . (3) Largest amount of support from an exempt organization spiral part of the part only if the organization had \$5,000 or more in assets at any time during the year.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$5,000). (See Section 507(d)(2).) Lilian C. Howard b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc., Programs: Check here ' if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc., (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: Todd I Campbell 47 Old Laxfield Road Shrewsburry MA 01545 (508) 842-0041 b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No	for active conduct of exempt activities.								
a 'Assets' alternative test — enter: (1) Value of all assets of all assets of the control of th									
(1) Value of all assets	•								
(2) Value of assets qualifying under Section 4942(j(3)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)(6)									
b Endowment alternative test — Enter 2/3 of minimum investment return shown in Part X, like 6 for each year fisted — A comparison of the c									
minimum investment return shown in Part X, line 6 for each year listed	Section 4942(j)(3)(B)(i)								
(1) Total support other than gross investment income (interest, dividends, rents, payments on securities loans (Section 512(a)(5)), or royalites). (2) Support from general public and 5 or more exempli organizations as provided in Section 4942(0)(3)(3)(3)(3) Largest amount of support from an exempl organization	minimum investment return shown in Part X,								
investment income (interest, dividends, rents, payments on securities loans (Section 512(a)(5)), or royalties). (2) Support from general public and 5 or more exempt organizations as provided in Section 942(b)(5)(b)(b)(b)(b)(b)(b)(b)(b)(b)(b)(b)(b)(b)	c 'Support' alternative test — enter:								
(2) Support from general public and 5 or more exempt organizations as provided in Section 492(f)(3)(B)(f)(f)(f)(f)(f)(f)(f)(f)(f)(f)(f)(f)(f)	investment income (interest, dividends, rents, payments								
more exempt organizations as provided in Section 4942(0)(SIB)(B)(III) (3) Largest amount of support from an exempt organization	on securities loans (Section 512(a)(5)), or royalties)								
an exempt organization	(2) Support from general public and 5 or more exempt organizations as provided in Section 4942(j)(3)(B)(iii)								
Part XV Supplementary Information (complete this part only if the organization had \$5,000 or more in assets at any time during the year.) 1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than \$\$,000). (See Section 507(d)(2).) Lilian C. Howard b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: Todd L Campbell 47 Old Laxfield Road Shrewsbury MA 01545 (508) 842-0041 b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	(3) Largest amount of support from an exempt organization								
1 Information Regarding Foundation Managers: a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See Section 507(d)(2).) Lilian C. Howard b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ▶ ☐ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc. (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: Todd L Campbell 47 Old Laxfield Road Shrewsbury MA 01545 (508) 842-0041 b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	(4) Gross investment income								
a List any managers of the foundation who have contributed more than 2% of the total contributions received by the foundation before the close of any tax year (but only if they have contributed more than \$5,000). (See Section 507(d)(2).) Lilian C. Howard b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ▶ ☐ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: Todd L Campbell 47 Old Laxfield Road Shrewsbury MA 01545 (508) 842-0041 b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:			ly if the organization ha	ad \$5,000 or more in as	sets at any time during th	ne year.)			
close of any tax year (but only if they have contributed more than \$5,000). (See Section 507(d)(2).) Lilian C. Howard b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: Todd L Campbell 47 Old Laxfield Road Shrewsbury MA 01545 (508) 842–0041 b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	1 Information Regarding Foundation Manag	jers:							
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: Todd L Campbell 47 Old Laxfield Road Shrewsbury MA 01545 (508) 842-0041 b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	a List any managers of the foundation who have	ve contributed more	than 2% of the total	contributions receive	ed by the foundation b	efore the			
b List any managers of the foundation who own 10% or more of the stock of a corporation (or an equally large portion of the ownership of a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ▶ ☐ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: Todd L Campbell 47 Old Laxfield Road Shrewsbury MA 01545 (508) 842-0041 b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:		ontributed more than	1 \$5,000). (See Secti	ion 507(d)(2).)					
a partnership or other entity) of which the foundation has a 10% or greater interest. None 2 Information Regarding Contribution, Grant, Gift, Loan, Scholarship, etc, Programs: Check here ▶ ☐ if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: Todd L Campbell 47 Old Laxfield Road Shrewsbury MA 01545 (508) 842-0041 b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	HIIIAII C. HOWAIG								
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Check here if the organization only makes contributions to preselected charitable organizations and does not accept unsolicited requests for funds. If the organization makes gifts, grants, etc, (see instructions) to individuals or organizations under other conditions, complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: Todd L Campbell 47 Old Laxfield Road Shrewsbury MA 01545 (508) 842-0041 b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:		. O'ff 1 O-b-	lanakin ata Basana						
complete items 2a, b, c, and d. a The name, address, and telephone number of the person to whom applications should be addressed: Todd L Campbell 47 Old Laxfield Road Shrewsbury MA 01545 (508) 842-0041 b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	Check here ▶ ☐ if the organization only r	nakes contributions	to preselected charit	table organizations a					
Todd L Campbell 47 Old Laxfield Road Shrewsbury MA 01545 (508) 842-0041 b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	complete items 2a, b, c, and d.		,	· ·					
47 Old Laxfield Road Shrewsbury MA 01545 (508) 842-0041 b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:		of the person to who	m applications shou	ld be addressed:					
Shrewsbury MA 01545 (508) 842-0041 b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:									
b The form in which applications should be submitted and information and materials they should include: See attached c Any submission deadlines: No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:		MA 0154	5 (50	08) 842-0041					
No d Any restrictions or limitations on awards, such as by geographical areas, charitable fields, kinds of institutions, or other factors:	b The form in which applications should be sub								
	•								
	•	h as by geographica	al areas, charitable fi	elds, kinds of institut	tions, or other factors:				

Form 990-PF (2001) HOWARD FAMILY FOUNDATION, INC. 16-1589334 Page **10** Part XV Supplementary Information (continued) 3 Grants and Contributions Paid During the Year or Approved for Future Payment If recipient is an individual, show any relationship to any foundation manager or substantial contributor Recipient Purpose of grant or contribution Foundation Amount status of Name and address (home or business) recipient a Paid during the year Total 3 a **b** Approved for future payment Waddington Rescue Squad n/a none Support rescue activities Waddington, NY 13694 5,000. Waddington Presbyterian Church n/a none Support church activities Waddington, NY 13694 5,000.

3 b

10,000.

Part XVI-A Analysis of Income-Producing Activities

Enter gross amounts unless otherwise indicated.		Unrelated	business income	Excluded by	section 512, 513, or 514	
1	Program service revenue:	(a) Business code	(b) Amount	(c) Exclu- sion code	(d) Amount	(e) Related or exempt function income (see instructions)
;	1					
ı)					
(1					
(
1						
9	Fees and contracts from government agencies					
2	Membership dues and assessments					
3	Interest on savings and temporary cash investments					
4	Dividends and interest from securities			14	1,569.	
5	Net rental income or (loss) from real estate:					
;	a Debt-financed property					
ı	Not debt-financed property					
6	Net rental income or (loss) from personal property					
7	Other investment income					
8	Gain or (loss) from sales of assets other than inventory			18	2,372.	
9	Net income or (loss) from special events					
10	Gross profit or (loss) from sales of inventory					
11	Other revenue:					
	1					
I)					
(:					
(d					
(
12	Subtotal. Add columns (b), (d), and (e)				3,941.	
13	Total. Add line 12, columns (b), (d), and (e)				▶ 13	3,941
(See	worksheet in the instructions for line 13 to verify calcu	ulations.)				
Dar	t VVI B Polationship of Activities to the	Accomplic	hmont of Ever	nt Durnes		
rar	t XVI-B Relationship of Activities to the	Accompils	ninent of Exem	ipt Purpos	es	

Line No. ▼	Explain below how each activity for which income is reported in column (e) of Part XVI-A contributed importantly to the accomplishment of the organization's exempt purposes (other than by providing funds for such purposes). (See instructions.)

BAA Form **990-PF** (2001) TEEA0501 01/24/02

Part XVII Information Regarding Transfers to and Transactions and Relationships with Noncharitable Exempt Organizations

		ompt Organi	124110110									
				age in any of the follor er than Section 501(Yes	No
rela	ating to poli	itical organizátion	ns?	,	,, ,	,	ection 327,					
			J	a noncharitable exen								
										1 a (1)		Х
										1 a (2)		X
	ner transac											
				ot organization						1 b (1)		X
				e exempt organization						1 b (2)		X
				ssets						1 b (3)		X
(4) Reimbursement arrangements									1 b (4)		X	
(5) Loans or loan guarantees									1 b (5)		X	
										1 b (6)		X
c Sha	aring of fac	ilities, equipmen	t, mailing lists,	other assets, or paid	d employees					1 c		X
the	goods, oth	ner assets, or ser	rvices aiven bv	mplete the following the reporting organi w in column (d) the v	zation. If the ord	ıanization ı	received less	s than fair r	narket val	alue of ue in		
a) Line n		Amount involved		f noncharitable exempt of			scription of trans			haring arrang	gements	
.,	(2)		(0) 1141110 0	· ···o···o····o·····p·· ·	ga2	(4,) 200	onpaon or a and	,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,,		iainig arrang	gomonia	<u> </u>
des	scribed in S	ation directly or in Section 501(c) of lete the following	the Code (other	red with, or related to er than Section 501(o, one or more ta c)(3)) or in Section	ax-exempt on 527?.	organization	s 		. Yes	X	No
II		ne of organizatio		(b) Type of	forganization		la	:) Descripti	on of relat	tionship		
	(4) 1441	o. o.gamzano		(2) 19000	300			, = 000 ipti	5. 15141			
	Under penal	ties of perjury, I decla	re that I have exam	ined this return, including a than taxpayer or fiduciary)	ccompanying schedu	les and staten	ments, and to the	best of my kn	owledge and	belief, it is tru	ie,	
	correct, and	complete. Declaration	Tor preparer (other	man taxpayer or ilductary)	is based on all inform	ation of which	i preparer nas an	ly knowledge.				
	>							>				
	Signatu	re of Officer or Truste	e			Date		Title				
gn		Droporor's			Date					s SSN or PTIN	N	
ere	Paid	Preparer's Signature					Check if self-employed X (see instructions)					
	Pre- parer's		ΔNTI	HONY L. OLSOI	N, CPA		Jon-employe		04-309			
	Use	Firm's Name (or you if self-employed),	rs ≥ 35 5	TROWBRIDGE RI	•					,,,,		
	Only	address, and ZIP co	de KEEN		NH	0343	15240	Phone no.	► (60)	3) 358	-641	1
	111 03 13 13 21 1 1 1 1 1 1 1 1 1 1 1 1 1 1 1							-, 550	~			

BAA

Schedule B (Form 990, 990-EZ, or 990-PF)

Schedule of Contributors

2001

OMB No. 1545-0047

Department of the Treasury Internal Revenue Service

Supplementary information for line 1 of Form 990, 990-EZ and 990-PF (see instructions)

Name of Organization **Employer Identification Number** HOWARD FAMILY FOUNDATION, 16-1589334 Organization type (check one): Filers of: Section: Form 990 or 990-EZ 501(c)() (enter number) organization 4947(a)(1) nonexempt charitable trust not treated as a private foundation 527 political organization Form 990-PF 501(c)(3) exempt private foundation 4947(a)(1) nonexempt charitable trust treated as a private foundation 501(c)(3) taxable private foundation Check if your organization is covered by the general rule or a special rule. (Note: Only a Section 501(c)(7), (8), or (10) organization can check box(es) for both the general rule and a special rule - see instructions.) General Rule -For organizations filing Form 990, 990-EZ, or 990-PF that received, during the year, \$5,000 or more (in money or property) from any one contributor. (Complete Parts I and II.) Special Rules -For a Section 501(c)(3) organization filing Form 990, or Form 990-EZ, that met the 33-1/3% support test of the regulations under sections 509(a)(1)/170(b)(1)(A)(vi) and received from any one contributor, during the year, a contribution of the greater of \$5,000 or 2% of the amount on line 1 of these forms. (Complete Parts I and II.) For a Section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, aggregate contributions or bequests of more than \$1,000 for use *exclusively* for religious, charitable, scientific, literary, or educational purposes, or the prevention of cruelty to children or animals. (Complete Parts I, II, and III.) For a Section 501(c)(7), (8), or (10) organization filing Form 990, or Form 990-EZ, that received from any one contributor, during the year, some contributions for use exclusively for religious, charitable, etc. purposes, but these contributions did not aggregate to more than \$1,000. (If this box is checked, enter here the total contributions that were received during the year for an exclusively religious, charitable, etc, purpose. Do not complete any of the Parts unless the general rule applies to this organization because it received nonexclusively

Caution: Organizations that are not covered by the general rule and/or the special rules do not file Schedule B (Form 990, 990-EZ, or 990-PF) but **must** check the box in the heading of their Form 990, Form 990-EZ, or on line 1 of their Form 990-PF, to certify that they do not meet the filing requirements of Schedule B (Form 990, 990-EZ, or 990-PF)

BAA

Schedule B (Form 990, 990-EZ, or 990-PF) (2001)

of Part I

Name of Organization HOWARD FAMILY FOUNDATION, INC. Page 1 to 1
Employer Identification Number

1	6	- 3	1 4	5.8	9	3	3	4	

Part I	Contributors (see instructions)		
(a) Number	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
1		\$ <u>82,118.</u>	Person X Payroll
(a) Number	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
2		\$ <u>22,334</u> .	Person X Payroll Noncash (Complete Part II if there is noncash contribution.)
(a) Number	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
3		\$6, <u>174</u>	Person X Payroll Noncash X (Complete Part II if there is noncash contribution.)
(a) Number	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is noncash contribution.)
(a) Number	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is noncash contribution.)
(a) Number	(b) Name, address and ZIP + 4	(c) Aggregate contributions	(d) Type of contribution
		\$	Person Payroll Noncash (Complete Part II if there is noncash contribution.)

Page 1

to 1

of Part II

HOWARD FAMILY FOUNDATION, INC.

Employer Identification Number 16-1589334

Part II Noncash Property

(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
1	6.466 LIMITED PARTNERSHIP UNITS HOWARD FAMILY LIMITED PARTNERSHIP		
		\$82,118.	01/05/01
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
2	VARIOUS ORGANIZATIONAL EXPENSES		
		\$ <u>6,174</u> .	Various_
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
(a) No. from Part I	(b) Description of noncash property given	(c) FMV (or estimate) (see instructions)	(d) Date received
		\$	
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HOWARD FAMILY FOUNDATION, INC.

16-1589334

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Form 990-PF, Page 1, Part I, Line 23

Line 23 Stmt

Other expenses:	Rev/Exp Book	Net Inv Inc	Adj Net Inc	Charity Disb
Amortization of Organization cost	1,235.			
Management & Investment fees	3,049.	3,049.		

Total <u>4,284.</u> 3,049.

Form 990-PF, Page 2, Part II, Line 13

L-13 Stmt

	End of Year		
Line 13 - Investments - Other:	Book Value	Fair Market Value	
HOWARD FAMILY LIMITED PARTNERSHIP	77,408.	73,699.	
Total	77,408.	73,699.	